



## Instructions for the Health Services Application

Complete this form if you live in Iowa and want to get Medical Assistance (Title 19 or Medicaid) which provides health care coverage. Other programs within the Medical Assistance Program are:

- ◆ Facility Care – helps pay your nursing home cost
- ◆ Medicaid for children in foster care or subsidized adoption
- ◆ Waiver – helps keep people at home and not in a nursing home
- ◆ Medicare Savings Program – pays all or part of your Medicare premium
- ◆ State Supplementary Assistance (State Supp) – help for people who are at least 65 or disabled
- ◆ Iowa Family Planning Network – provides limited Medicaid coverage for family planning services

**If you want to get Food Assistance or cash assistance through the Family Investment Program (FIP), please complete the *Financial Support Application*, form 470-0462, or in Spanish 470-0462(S).**

Please do not let fear of the U.S. Citizenship and Immigration Services (USCIS) keep you from getting help for your family. Getting help will not keep you from gaining lawful, permanent residence, U.S. citizenship, or from sponsoring relatives.

To apply for help, follow these four easy steps:

- 1. Complete the Application**  
Fill out and sign the application. Use blue or black ink. Please be truthful. If you are helping someone else, answer the questions for that person.
- 2. File the Application**  
To find out where to mail the application, call 877-347-5678. The date your help starts is based on the date the DHS office gets your application.
- 3. Provide Any Needed Proof**  
See the table below for what is needed. Including copies of the proof will help speed up the processing of your application.
- 4. An Interview May Be Needed**  
An interview may not be needed if you are applying only for a child. Adults applying for help may be asked to have an interview.

### Proof You Need to Send

In addition to your application, please provide any proof needed for the program(s) you are applying for.

	Medical Assistance	Facility or Waiver	Medicare Savings Program	Foster Care-Sub Adoption	State Supp Assistance	Iowa Family Planning Network
Proof of who you are (ID): driver's license, birth certificate, etc.	✓	✓	✓	✓	✓	✓
Proof you are a U.S. citizen or national (birth certificate with ID, U.S. passport, etc.)	✓	✓	✓	✓	✓	✓
Proof you have applied for a Social Security Number (if you don't already have one)	✓	✓	✓	✓	✓	✓
Proof of any health insurance premium paid: bill, pay stub showing deduction, etc.		✓		✓	✓	
Proof of income* or any other money coming into your household	✓	✓	✓	✓	✓	✓
Proof of child care, dependent adult care costs, child support or alimony paid	✓		✓	✓	✓	✓
Most recent statements for any bank accounts: checking, credit union, savings, etc.**	✓	✓	✓	✓	✓	
Proof of current value of stocks/bonds, life insurance, certificates of deposit, trusts**	✓	✓	✓	✓	✓	
Proof of current living address						

\* Pay stubs from the last 30 days if you are employed or federal income tax records if you are self-employed. Award letters for Social Security Benefits, Veterans Benefits, etc.

\*\* May not be needed if just applying for a child.

## RIGHTS AND RESPONSIBILITIES – READ AND KEEP THIS SHEET

### INFORMATION FOR ADULTS AND CHILDREN APPLYING FOR MEDICAL ASSISTANCE

- I understand I assume full responsibility for the accuracy of the statements on this form. I understand the Department of Human Services (DHS) will use this statement to determine my eligibility for Medical Assistance.
- I understand my eligibility will not be affected by my race, creed, color, national origin, age, disability, or sex, except where this is restricted by law.
- I understand that I have the right to a hearing if this application is denied or not acted upon promptly or if services granted are terminated, reduced, or suspended. I understand that I can get a hearing by making a request in writing to my local DHS office and that I may represent myself or use a lawyer, relative, friend, or other spokesperson.
- I am aware that my case may be picked by the Department for a complete Quality Control or other review of my eligibility for assistance. If my case is selected for verification, I will cooperate fully in the verification. I hereby authorize all persons to release confidential information concerning my eligibility to a DHS reviewer. I understand that failure to cooperate with such a review can result in denial or cancellation of benefits.
- I will notify DHS within ten days of any changes in medical benefits or health insurance coverage. In addition, I understand that I am to notify my medical providers (doctors, pharmacist, etc.) if another party may be liable to pay my medical expenses. I will notify DHS within ten days if I file an insurance claim or retain an attorney to seek payment for injuries and medical expenses resulting from those injuries that otherwise would be paid by Medicaid. Failure to comply with my responsibilities can give the Department cause to deny or terminate Medicaid eligibility.
- I agree to assign medical payments from a third party to the Medicaid agency for myself and others who are eligible for Medicaid, for whom, I legally can assign benefits. I also agree to cooperate in obtaining medical payments from third parties.
- I understand that I am to reimburse the Department for any money paid to me or paid to a provider on my behalf to which I was not entitled.
- I further understand that the Department will provide documents or claim forms describing the services paid by Medicaid upon my request or the request of an attorney acting on my behalf. Such documents may also be provided to a third party when necessary to establish the extent of the Department's claim for reimbursement.
- I understand that federal and state law and rules permit access by authorized federal and state officials to Medicaid providers' records. I also fully understand that my acceptance of Medicaid is my consent for these authorized persons to have access to my medical and health care records during the time I am eligible for Medicaid, as necessary to verify appropriate Medicaid payment.
- I give my permission to tell my medical providers the status for my Medically Needy case, including the amount of my spend-down and their bills used to meet spenddown, or when a premium is due for Medicaid for Employed People with Disabilities.
- If I become enrolled in a managed health care plan, I consent to disclosure of medical information, including any clinical mental health or substance abuse information, by my medical providers to the HMO, PHP, other managed care providers or to the authorized administrative body contracted by the managed care provider to determine appropriateness, quality, or utilization of services I received while enrolled in managed health care.
- I understand that if Medical Assistance is approved, support payments intended for medical costs must be assigned and paid to DHS to the extent of the benefits I receive. I understand that the Department may intervene, according but not limited to, Iowa Code Chapters 252A, 252B, 252C, 252D, 598, and 600B, to make claim and secure support from any person or party who may be responsible for my support or that of my children. I understand that if I receive Medicaid, the Department will pursue non-medical support for myself and my children upon my request. Medical support services include the establishment of paternity and the establishment and enforcement of medical support.
- I am aware that Section 1128B of the Social Security Act provides federal penalties for fraudulent acts and false reporting. Anyone who obtains, or tries to obtain, or helps any other person to obtain public assistance to which the person is not entitled is guilty of violating the laws of the state of Iowa. These laws include, but are not limited to, Iowa Code Chapters 243, 239B, 249A, and 249A.
- I understand and agree that I will need to provide the Department with either documentation from the U.S. Citizenship and Immigration Services (USCIS) or other documents the Department considers to be proof of the immigration status of each person in my household who is not a United States citizen or national. I understand that alien status may be subject to verification with USCIS, which will require submission of certain information from this application form to USCIS. I further understand that information received from USCIS may affect my household's eligibility and level of benefits.
- If I filled out a separate application for food assistance and that application was referred to the Food Stamp Investigation Unit, I will cooperate with the investigation in order to receive Medicaid when the investigation involves income, resources, and household composition that affect my Medicaid eligibility.

### MORE INFORMATION FOR ADULTS APPLYING FOR MEDICAL ASSISTANCE

- I will notify the LOCAL DHS office of any change in my information on this application, including but not limited to, anticipated income or property such as an inheritance, lump-sum payments on delinquent child support, or any change in income or living arrangements of myself or any other member of my family. If I have any doubt whether a particular change in circumstances is information that must be reported, I shall report this to my LOCAL office no later than ten days from the date the change occurs. I also understand that I am to pay back to the Department any money received by me or paid to a vendor on my behalf to which I was not entitled.
- I understand payments under the Medical Insurance Program (Part B of Medicare) will be made directly to the physicians and medical suppliers on any future unpaid bills for medical and other health services furnished me while eligible for Medicaid.
- If you made the state of Iowa a remainder beneficiary on an annuity, in order to qualify for Medicaid payment of long-term care, the state of Iowa will get any benefits remaining in the annuity, up to the amount of Medicaid benefits paid.

### INFORMATION ABOUT WIC OR MATERNAL AND CHILD HEALTH SERVICES

- I understand that a declaration of income and persons in my family and living in my household is necessary to ensure that federal and state funds are directed to those persons least able to secure services from other sources.
- I understand that the Maternal and Child Health Director of the Iowa Department of Public Health, the WIC Director, or their designees shall have access to all information available from records maintained by the agency providing maternal health, child health, or WIC services.

### ESTATE RECOVERY

- Federal law requires Iowa to have an estate recovery program. If you get Medicaid, you may be subject to estate recovery. This means any Medicaid funds used to pay for your healthcare, including the monthly fee paid to a Managed Care Organization (MCO), will need to be paid back from your estate after your death. Estate recovery applies if you get Medicaid and are age 55 or older or are under age 55 and live in a medical facility and cannot reasonably be expected to return home.
- For more information, call the Iowa Medicaid Estate Recovery Program at 1-877-463-7887 or go online to <http://dhs.iowa.gov/sites/default/files/Comm123.pdf> (English) or <http://dhs.iowa.gov/sites/default/files/Comm123S.pdf> (Spanish).



Iowa Department of Human Services  
**Health Services Application**

**HOUSEHOLD INFORMATION – Complete for all programs**

First Name	Middle Name	Last Name		
Home Address	City	State	County	Zip Code

Mailing Address (if different from above) OR Payee or Representative's Name & Address

Home Phone Number ( )	Message Number ( )	Name of Message Contact Person
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**Check the program(s) you would like to receive:**

<input type="checkbox"/> Medical Assistance (Title 19 or Medicaid)	<input type="checkbox"/> Breast and Cervical Cancer Treatment
<input type="checkbox"/> Facility	<input type="checkbox"/> Iowa Family Planning Network (IFPN)
<input type="checkbox"/> Medicare Savings Program	<input type="checkbox"/> Waiver
<input type="checkbox"/> Foster Care/Subsidized Adoption	<input type="checkbox"/> State Supplementary Assistance

**IF YOU NEED MORE ROOM TO ANSWER ANY OF THE FOLLOWING QUESTIONS, ATTACH EXTRA PAGES.**

Starting with yourself, list all the people who live in your home and mark the box **yes** or **no** if you are applying for that person. If you choose no, you only need to list their name, relationship to you, and their date of birth.

NAME (First, Middle, Last)	Are you applying for this person?	How is this person related?	Disabled	Gender	Birth Date	Social Security Number	Medicaid State ID Number (if known)	Birth State	U.S. Citizen?	If Alien, Status	Ethnicity*	Race**	If a child, is a parent <u>NOT</u> living with them?	Currently on Medicaid?	Other health insurance available?
	<input type="checkbox"/> Yes <input type="checkbox"/> No	SELF	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Male <input type="checkbox"/> Female					<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Male <input type="checkbox"/> Female					<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Male <input type="checkbox"/> Female					<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Male <input type="checkbox"/> Female					<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Male <input type="checkbox"/> Female					<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

We have to ask your ethnicity and race, but you don't have to answer. Your answer won't affect how much you get or how soon. If you answer, use the following coding:

\* Ethnicity: H = Hispanic or Latino; N = Not Hispanic or Latino

\*\* Race (Choose all that apply): W = White; B = Black or African American; A = Asian; I = American Indian or Alaskan Native; N = Native Hawaiian or other Pacific Islander.

Did anyone receive medical care in the past three months?  Yes  No Who? \_\_\_\_\_ What months? \_\_\_\_\_

List anyone who is in the military, a veteran, or a spouse of a veteran: \_\_\_\_\_

Is anyone fleeing to avoid prosecution, custody, or jail for a felony crime?  Yes  No Is anyone violating a condition of probation or parole?  Yes  No

Is anyone in or expecting to go to jail or prison?  Yes  No

List pregnant persons who live in your home \_\_\_\_\_ Due Date (MMDDYY) \_\_\_\_\_

List the name of your health insurance provider \_\_\_\_\_

**INCOME:** List all income the people living in your home get. Include income from work, self-employment, Social Security, Veteran’s Benefits, unemployment insurance, child support, worker’s compensation, railroad retirement, IPERS, pensions, civil service, cash from friends or relatives, and any other income you get.

Person who received money	Employer or income source	Amount before taxes or deductions	How often is this amount paid?	Is this income expected to continue? If ‘NO,’ explain:
			<input type="checkbox"/> Weekly <input type="checkbox"/> Every other week <input type="checkbox"/> Monthly <input type="checkbox"/> Twice a month <input type="checkbox"/> Other _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Weekly <input type="checkbox"/> Every other week <input type="checkbox"/> Monthly <input type="checkbox"/> Twice a month <input type="checkbox"/> Other _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Weekly <input type="checkbox"/> Every other week <input type="checkbox"/> Monthly <input type="checkbox"/> Twice a month <input type="checkbox"/> Other _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Weekly <input type="checkbox"/> Every other week <input type="checkbox"/> Monthly <input type="checkbox"/> Twice a month <input type="checkbox"/> Other _____	<input type="checkbox"/> Yes <input type="checkbox"/> No

**RESOURCES:** A resource is cash or anything that can be changed to cash. List all resources and the amount or value. Include cash on hand, checking accounts, vehicles, life insurance, stocks, bonds, certificates of deposits (CDs), trust funds, retirement accounts, burial contracts, burial spaces, annuities, etc. If only applying for medical coverage for a child, resources may not be counted.

Person with Resource	Type of Resource	Amount or Value	Location (bank’s name and address, home, etc.)

Did anyone in your home sell or give away anything of value for less than its value within the last five years?  Yes  No

Does anyone in your home pay child support or alimony for a person who does not live with you?  Yes  No

If yes, who pays? \_\_\_\_\_ Amount? \_\_\_\_\_

Does anyone in your home pay for someone to care for a child or disabled adult?  Yes  No

If yes, how much is paid? \_\_\_\_\_ How often? \_\_\_\_\_ To whom? \_\_\_\_\_

Is the Child Support Recovery Unit already helping you get or enforce a child support or a medical support?

Yes  No

If no, the Child Support Recovery Unit can help you get child support or health insurance from an absent parent. They can also help locate absent parents and their employer, establish paternity, or establish paternity or modify support orders. **Do you want help from Child Support Recovery with any of these items?**  Yes  No

Are you willing to cooperate with us to get medical insurance or medical support from any parent not in the home? (You are not required to cooperate if you only want Medicaid for a child.)  Yes  No

Name & address of parent not in the home:	Date of birth of this parent:	Social Security number of this parent:	Name of the parent's children:	County where court order is filed, if any:	Is the parent court ordered to pay cash medical support?

**SOCIAL SECURITY NUMBER (SSN)**

You must fill in the SSN of all persons listed on this application to get Medical Assistance. Section 1137(a) (1) of the Social Security Act and 42 CFR 435.910 requires this. If you do not want Medicaid, you do not have to give us your SSN. The SSN will be used:

- To check income, eligibility and amount of Medical Assistance payments to be made on your behalf.
- To determine another person's right to Medical Assistance.
- To comply with Federal law which requires release of information from Medicaid records.
- To match with records in other agencies such as: Social Security Administration, Internal Revenue Services, and Iowa Workforce Development. These matches may be done by computer or on an individual basis.

My rights and responsibilities were provided to me on the back of the instructions for this Health Services Application. I have read and removed the Rights and Responsibilities sheet from this Health Services Application for my future use.

I understand that if the children on this application are not eligible for Medicaid, this application may be referred to the **hawk-i** program to see if the children could get **hawk-i** health care coverage.

**I CERTIFY, UNDER PENALTY OF PERJURY, THAT THESE STATEMENTS ARE CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.**

\_\_\_\_\_  
Signature or mark of applicant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature or mark of other parent or stepparent in the home

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of person, if any, who helped complete this form

\_\_\_\_\_  
Date

## Addendum to Application and Review Forms for Release of Information

### OPTIONAL Release of Information

#### *Help Us Help You!*

You do not have to sign this, but it will help us get information we need to help you, without having to get your signature on specific requests.

#### **You should know that:**

- We may need more information to decide if you can get assistance.
- If more information is needed from you, you will get a letter telling you what we need and the date you must get it to us.
- You are responsible to get the information or to ask us for help to get it.
- If you do not give us the information or ask for help by the due date, your application may be denied or your assistance may stop.
- We may be able to use the release below to get the information we need. **But you still have to provide information we request or ask us for help.**
- We may attach a copy of this release to a form that asks other people or organizations (like your employer) for specific information needed about you or others in your household.

**Print and sign your name below to give us permission to get needed information.**

#### RELEASE OF INFORMATION

I hereby authorize any person or organization to give the Iowa Department of Human Services requested information about me or other members of my household.

A copy of this release is as valid as the original.

This release does not apply to protected health information.

This release is good for 12 months from the date signed.

\_\_\_\_\_  
Your Name (please print clearly)

\_\_\_\_\_  
Other Adult Name (please print clearly)

\_\_\_\_\_  
Signature or Mark

\_\_\_\_\_  
Signature or Mark

\_\_\_\_\_  
Date