



# Iowa Department of Human Services

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Terry E. Branstad  
Governor

Kim Reynolds  
Lt. Governor

Charles M. Palmer  
Director

## **RE: Notification Regarding Annuity Benefits**

Dear

This is to inform you that pursuant to 1917(e)(2)(A) of the Social Security Act, the state of Iowa must be a remainder beneficiary on any annuities to the extent of Medicaid benefits received in order to qualify for long-term care services. Under these rules, the payment of any Medicaid benefits will entitle the state of Iowa to the remainder benefits under the annuity.

\_\_\_\_\_ has applied for payment of long term care benefits and would like the appropriate change of beneficiary designation forms.

Sincerely,

\_\_\_\_\_  
Income Maintenance Worker

\_\_\_\_\_  
Phone