

IV-E Financial Worksheet

Child's name:	Removal/review month/year:	Today's date: July 1, 2008
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<input type="checkbox"/> Income of Removal Household in Month of Removal						
<input type="checkbox"/> Income Determination for Deprivation Due to Un(der)employment						
Checked:	<input type="checkbox"/> WAGE A / C	<input type="checkbox"/> ICER	<input type="checkbox"/> ICAR	<input type="checkbox"/> DBRO/KPY1	<input type="checkbox"/> IEVS	<input type="checkbox"/> SDX
	<input type="checkbox"/> ISS3	<input type="checkbox"/> Other:				

Removal household composition (List name, age and relationship of each person in the removal household and diagram below):

Stepparent / Self Supporting Parent (of a minor parent)	
Name:	
Income source:	
Gross earned income	\$
\$90 work expense	
Child/adult care	
Balance	
Diversions (c/s, SP diversion, etc.)	
Balance	
Countable unearned income	
Unused diversion balance	
Balance	\$

Eligible Group Size: <small>(Do not include ineligible stepparents, self-supporting parents, or ineligible aliens in EG size.)</small>	Person 1	Person 2	Person 3	Person 4
Name:	Name:	Name:	Name:	Name:
Source:	Source:	Source:	Source:	Source:
Gross earned income	\$	\$	\$	\$
\$90 work expense				
Child/adult care				
Balance				
Diversions <small>(child support/ineligible person, etc.)</small>				
Balance				
Countable unearned income <small>(If c/s, amount after \$50 exemption.)</small>				
Unused diversion balance				
Balance	\$	\$	\$	\$

Comments (include supporting documentation in case record):

Income Test (Standard of Need)

Countable income of additional persons: \$
Total Countable Income \$ vs. \$ Income Limit for EG Size
Removal household's income within limits: <input type="checkbox"/> Yes <input type="checkbox"/> No
If no, stop here! Document on <i>IV-E Initial Placement Information</i> form.

Resources of Removal Household in the Month of Removal

Resources of Child for Ongoing Eligibility

Checked: VRT

Liquid Resources	Countable Amount	Nonliquid Resources	Countable Amount
Cash on hand	\$	Vehicle 1 (Apply \$1500 exemption to equity of one vehicle only.)	\$
Savings account		Vehicle 2	
Checking account		Other:	
Other:			
Total			
Subtract current month's net income			
Countable Liquid Resources	\$	Countable Nonliquid Resources	\$

Total Countable Resources \$ vs. \$10,000 Limit (\$1,000 prior to 1/00)

Comments:

Removal household's resources within limits: Yes No

If no, stop here! Document on *IV-E Initial Placement Information* form.

OR

Child's resources within limits for ongoing claiming: Yes No

If no, stop here! Document on *IV-E Initial Placement Information* or *IV-E Changes* form.

Child's Income (Complete only if child is in a claimable placement.)

Child's gross countable earnings	\$	Comments:
Child's countable unearned income (If c/s, amount after \$50 exemption.)		
Balance	\$	

Child's Income Test (185% of Maintenance Payment)

Maintenance payment: \$

Total Countable Income \$ vs. \$ (Maintenance Payment x 1.85)

Child's income within limits: Yes No

Document on *IV-E Initial Placement Information* or *IV-E Changes* form.

Comments:

IV-E Worker:

Date:

July 1, 2008

Check/Calculate Worksheet

Print!