



Iowa Department of Human Services

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GENERAL LETTER NO. 8-D-95

ISSUED BY: Bureau of Financial, Health and Work Supports
Division of Adult, Children and Family Services

SUBJECT: Employees' Manual, Title 8, Chapter D, **RESOURCES**, page 80, revised.

Summary

Chapter 8-D is revised to update the resource limits for the QMB, SLMB, and E-SLMB coverage groups.

Effective Date

January 1, 2015

Material Superseded

This material replaces Employees' Manual, Title 8, Chapter D, page 80, dated July 25, 2014.

Additional Information

Refer questions about this general letter to your area income maintenance administrator.

SSI-Related Resource Limits

Legal reference: 20 CFR 416.1205, 441 IAC 50.2(1), 75.1(249A), 75.1(39)“a”(5), 76.5(2)

For SSI-related Medicaid eligibility, the resource limit is:

- ◆ \$2,000 for an individual, and
- ◆ \$3,000 for a married couple living together.

The resources of the ineligible spouse must be deemed to the eligible spouse. See [Deeming From a Spouse](#). Determine which resource limit to use, based on whether or not the ineligible spouse has income to deem to the eligible spouse (according to procedures in [8-E](#)).

- ◆ Use the resource limit for an individual when no income is deemed from the ineligible spouse.
- ◆ Use the resource limit for a couple when income is deemed from the ineligible spouse.

EXCEPTIONS:

- ◆ The resource limit is \$4,000 for an individual eligible as a qualified disabled and working person.
- ◆ The resource limit is \$6,000 for a married couple living together who are eligible as qualified disabled and working persons.
- ◆ The resource limit is \$7,280 for an individual eligible under one of the following coverage groups:
 - Qualified Medicare beneficiaries
 - Specified low-income Medicare beneficiaries
 - Expanded specified low-income Medicare beneficiaries
- ◆ The resource limit is \$10,930 for a couple eligible under one of the following coverage groups:
 - Qualified Medicare beneficiaries
 - Specified low-income Medicare beneficiaries
 - Expanded specified low-income Medicare beneficiaries
- ◆ The resource limit is \$10,000 for an individual or couple in the SSI-related Medically Needy coverage group.