



Waiver Assessment Selection

Health & Disability, Physical Disability, AIDS/HIV

Balancing Incentive Program
Core Standardized Assessments Webinars
January 21, 27 and 28, 2015

Webinar Process

- Slides also on website

<http://dhs.iowa.gov/ime/about/initiatives/BIPP/CSA/listening>

- Presenter introductions

- Patricia Johnston, BIP Program Manager
- Sally Oudekerk, Waiver Program Manager
- Jan Jordan, CSA Implementation Manager
- Carla Pickering, webinar moderator

- Chat function – send to all participants

- When off “Lecture Mode”, raise hand for discussion

Agenda

- Balancing Incentive Program (BIP)
- Waiver Assessments
- Assessment requirements
- Assessments under consideration
- Discussion questions – online chat and telephone discussion
- Polling questions

Balancing Incentive Program (BIP)

- States must reach 50% threshold for community based LTSS by September 2015. Percentages fluctuate
- Iowa received an additional 2% FMAP for structural changes

Required Structural Reforms

- No Wrong Door/Single Entry Point (NWD/SEP) System
- Conflict-Free Case Management Services
- Implementation of Core Standardized Assessments

Core Standardized Assessment

- Began with Supports Intensity Scale® for people with intellectual disability August 2014
- Uniform assessments by independent entity determines individual's need and promotes person-centered approach
- Accurate reflection of individual need which prevents over- and under-utilization
- Helps guide resource allocation – funding tied to individual needs; no more, no less

How Does a Core Standardized Assessment Work?

- Dependent upon the assessment chosen
- Conducted by a trained assessor
- Interview may be with individual
 - And small group who know him/her well
 - Or corroborating contacts separately
- 1 – 1.5 hours
- Used to develop service plan and eventually guide resource allocation

What are the Benefits to Individuals?

- Gives a complete picture of the individual's needs
- Strength-based, centering on support needs rather than deficits
- Develops person-centered service plans

What Effect Will This Change Have on Individuals Receiving Services?

- Individuals will receive supports that are appropriate to meet their needs
- CSA will support resource allocation

Core Standardized Assessments

- Currently completed by DHS Service Workers
- Provide information for level of care
- Define areas of need for services
- CMS and BIP require an independent assessment

Required Core Data Set Domains and Topics

ADLs	
<ul style="list-style-type: none">▪ Eating▪ Bathing▪ Dressing▪ Hygiene▪ Toileting	<ul style="list-style-type: none">▪ Mobility▪ Positioning▪ Transferring▪ Communicating
IADLs (not required for children)	
<ul style="list-style-type: none">▪ Preparing Meals▪ Transportation▪ Housework▪ Managing Money	<ul style="list-style-type: none">▪ Shopping▪ Telephone Use▪ Managing Medications▪ Employment

Required Core Data Set Domains and Topics (cont.)

Medical Conditions/Diagnoses

Cognitive Function & Memory/Learning

- Cognitive Function
- Judgment/Decision-Making
- Memory/Learning

Behavior Concerns

- Injurious Behavior
- Destructive Behavior
- Socially Offensive Behaviors
- Uncooperative Behavior
- Other Serious Behavior

Assessment Tools

- interRAI-HC – Home Care
- CARE – Continuity Assessment Record and Evaluation
- OASIS – Outcome and Assessment Information Set
- Describing these today
- Please enter other ideas in Chat

Assessment Tools (cont)

- interRAI-HC - Part of the MDS suite of assessments to measure health status and needs for community-based care
- CARE tool – CMS; measures health status; only being used in pilot projects at this time
- OASIS – CMS; measures patient outcomes and assists with home-based care planning
- Others? Please enter ideas in Chat

interRAI-HC (iHC)

- Compatible with interRAI assessment tools across multiple health care settings
- Separate interviews with member and primary care giver
- Demonstration of some tasks
- CMS Domains – 27 of 28 items
- Some questions ask about last 90 days; some last 3 days
- <http://catalog.interrai.org/>

iHC Service Planning

- Specific problems or risks have “triggers” to Clinical Assessment Protocols (CAPs)
- 30 CAPs assist with service planning (clinical, mental health, psychosocial and physical function)
- Additional questions for employment and specific concerns available from “Library”
- 5% customization

CARE Tool

- In development and testing
- Designed to be used across multiple health care settings
- Interview format
- Demonstration of some tasks
- CMS Domains – 24 of 28
- Some questions ask about problems in the last 2 days
- <http://www.cms.gov/Medicare/Quality-Initiatives-Patient-Assessment-Instruments/Post-Acute-Care-Quality-Initiatives/CARE-Item-Set-and-B-CARE.html>

Care Tool Items

- Two types of items
- Core items – every patient, every setting
- Supplemental items specific to condition
- Care planning items excluded; most information found in medical record

OASIS

- Currently used by home health agencies
- Interview with member and care givers
- Demonstration of tasks not required
- CMS Domains – 19 of 28
- Some questions ask about last 14 days
- <http://www.cms.gov/Medicare/Quality-Initiatives-Patient-Assessment-Instruments/OASIS/Background.html>

Waiver Demographics

June 30, 2014

Waiver	Age 0-18	Age 19 and Over	Total Waiver	Child %	Adult %
Physical Disability	0	765	765	0%	100%
HIV/AIDS	0	32	32	0%	100%
Health & Disability	1051	1045	2096	50.14%	49.86%
Total Population	1051	1842	2893	36.33%	63.67%

Child Assessments

- interRAI-HC – Released January 22, 2015
- CARE – Developed for Medicare, age not specified
- OASIS – Applicable to children

Online Chat and Discussion - Process

- What are the most important features of the assessment process to consider?
- What are your process preferences?

Online Chat and Discussion – Assessments Presented

- What do you like best about assessments presented?
- What are your concerns?

Tool Comparison

InterRAI-HC	CARE	OASIS
Used in some states currently	Under development by CMS	Used by home health agencies
Separate interviews preferred	Interview format but not specified	Interview with member and care givers
27/28 required topics	24/28 required topics	19/28 required topics
Some questions about last 90 or 3 days	Some questions about last 2 days	Some questions about last 14 days
Demonstration of some tasks	Demonstration of some tasks	Demonstration of tasks not required
Appropriate for children and adults	Appropriate for children and adults	Appropriate for children and adults

Online Chat and Discussion – Assessments Presented

- Child assessment thoughts?
- What are specific needs in a child assessment?

Online Chat and Discussion – Assessments Presented

- Other assessments to consider?
- Parting thoughts?
- What should we have asked you that wasn't asked today?

Recap

- Provide background on BIP, assessments and requirements
- Obtain feedback from Iowa Medicaid stakeholders
- Inform selection of assessment for medical waivers (H & D, PD, AIDS/HIV)
- Remaining webinars will have same content
- Online forum – another opportunity, <https://csa.telligen.com>

Other Ways to Contribute

- Online forum – another opportunity
 - <https://csa.telligen.com>
- BIP/CSA Webpage
 - <http://dhs.iowa.gov/ime/about/initiatives/BIPP/CSA>
- Email
DHSCoreStandardizedAssessments@dhs.state.ia.us

Polling Questions

- Polling questions (4) will be released
- Please respond – helps us gauge our progress
- 5 minutes to respond
- Can sign off after completion

Thank you!