

**O'BRIEN COUNTY
FY '13
MH/DD ANNUAL REPORT**

**Janelle Schuknecht, CPC
Courthouse
Primghar, IA 51245**

1. Progress Toward Goals and Objectives

Goal #1 The O'Brien County disability service system will provide more individualized supports for people with disabilities so that they are able to make informed choices which will lead to interdependence with the communities of their choice.

Objective: O'Brien County will conduct effective use of taxpayer dollars through the management of Fund 10 in order to prevent waiting lists for services and to maintain funding for a full array of services for people who have O'Brien County legal settlement.

Action Steps:

1. O'Brien County CPC Administrator will annually maintain and supervise the MH/DD budget.
2. O'Brien County Board of Supervisors will oversee and approve the annual mental health budget.
3. Throughout the timeline of this plan, the CPC Administrator will monitor expenditures then work with the Board of Supervisors as necessary to eliminate any waiting lists in place at the present time, and further avoid further avoid future waiting lists in O'Brien County.
4. O'Brien County will collaborate with the courts/magistrate judge to ensure cost containment and protect the right of those who are involuntarily committed.
5. O'Brien County CPC Administrator will tract funds using the CSN program in order to do future planning in the service system.
6. As funds allow, O'Brien County will continue to fund a full array of services as well as supports that not statutorily mandates such as transportation, socialization and education opportunities.

Outcome:

FY '13 ended with O'Brien County up-to-date with payment of bills. The year ended with an accrual balance of \$375,677 and a cash balance of \$415,324. No one knows what the future holds, but with SF2315 in place and regionalization taking shape, it is certain things will be changing.

Goal #2 O'Brien County will assist Seasons Center for Community Mental Health to develop a fee for service system and eliminate the current block grant funding system.

Objective A: O'Brien County and Seasons Center will develop cost savings and

fee for service rates for the following services: evaluation, medication checks, community support services and outpatient therapy.

Objective B: O'Brien County and Seasons Center will develop cost savings and fee for service rates for the following services: consultation and education, indigent medication program, emergency services, and administration costs.

Action Steps:

1. Complete financial process of "CRIS" by 10-01-13.
2. The CPC shall work with the Seasons Center staff and the process set by the Northwest Iowa Contracting Consortium to negotiate rates by 01-01-13.
3. O'Brien County will negotiate rates with Seasons Center to develop more individual and specific data on each client and service by 06/30/13.

Outcome:

Seasons Center staff reported that their financial situation is looking brighter. They are now doing CRIS which hopefully will give a closer look at costs for services. O'Brien County will only be paying for emergency services, indigent medication program and fee for service until true costs are shown.

Goal #3 Improve Quality Assurance

Objective: Improve provider and system performances analysis

Action Steps:

1. Develop a consumer/guardian satisfaction survey for the purpose of evaluating O'Brien County services.
2. Develop a provider survey for purpose of evaluating O'Brien County Services.
3. Collect all data from each survey each year and announce results to the Planning Council.

Outcome:

There were no consumer or provider surveys developed again this year so this goal was unmet.

2. Documentation of Stockholder Involvement

The Clay, O'Brien, Dickinson, and Osceola County MH/DD Planning Council met two times in FY '13. The first meeting was held on August 1, 2012 at the Clay county Administration Building. The next meeting was held at the Osceola County Courthouse, in Sibley, on February 13, 2012. The Planning Council consists of 4 CPCs, Targeted Case Management Director, five providers, three family members of consumers with disabilities, four county Board of Supervisors, and two Department of Human Service Supervisors.

3. Provider Network – FY '12

Cherokee Mental Health Institute
1200 W. Cedar St.
Cherokee, IA 51012

Inpatient Hospitalization

Seasons Center
201 E. 11th St.
Spencer, IA 51301

Various Mental Health
Outpatient Services

The Pride Group
6059 390th St.
Primghar, IA 51245

RCF

Sunshine Workers, Inc.
1106 E. 9th St.
Spencer, IA 51301

Work Activity, SCL,
HCBS Waiver services

Hope Haven, Inc.
1800 19th St.
Rock Valley, IA 51247

Work Activity, SCL, Sheltered
Work, HCBS Waiver Services

Village Northwest Unlimited
330 Village Circle
Sheldon, IA 51201

Work Activity, Drop-In Super.
HCBS Waiver Serv., ICF-MR

Horizons Unlimited of Palo Alto Co., Inc.
Box 567
Emmetsburg, IA 50588

Work Activity, SCL

Glenwood State Hospital
Glenwood, IA 51534

Inpatient Hospital

Woodward State Hospital
Woodward, IA 50276

Inpatient Hospital

Parkview Homes
2815 Lincoln Way

ICF-MR

Sioux City, IA 50016

Mosaic
405 E. McLane, Suite 200
Osceola, IA 50213

Work Activity

Life Skills Training Center
Box 1506
LeMars, IA 51031

Work Activity

Echo Plus, Inc.
1808 Jackson Ave.
Spirit Lake, IA 51360

Work Activity

The Pride Group
1240 Lincoln St. NE
LeMars, IA 51031

SCL

Penn Center
c/o Abbe Inc.
1860 County Home Rd.
Marion, IA 52302

RCF

Spencer Municipal Hospital
114 E. 12th St.
Spencer, IA 51301

Inpatient Hospitalization

Larry Postma
Box 327
Sheldon, IA 51201

MH Attorney

Marion Roetzel
2409 Nettle Ave.
Ashton, IA 51232

MH Advocate

Mallard View, Inc.
17504 Mahogany Ave.
Carroll, IA 51401

RCF

Bridgeview Community Mental Health
638 S. Bluff Blvd.
Clinton, IA 52732

Outpatient service

Community MH Center for Mid-Eastern Iowa
507 E. College St.
Iowa City, IA 52240

Outpatient service

4. Actual Expenditures

Mental Health Expenses by the Month

	2011	2012	2013
July	55,335.23	32,498	176,454
August	120,177.19	138,365	161,392
September	89,804.15	192,721	48,824
October	162,495.18	122,889	197,456
November	142,160.79	166,794	70,638
December	119,677.65	158,384	69,201
January	267,692.05	109,697	75,479
February	176,623.12	192,373	52,770
March	72,961.57	126,500	119,014
April	181,127.75	199,263	67,473
May	182,659.23	200,184	90,862
June	234,701.39	183,382	82,373

Total Revenues

2011	2012	2013
1,803,829.00	1,854,446.65	1,894,022

O'Brien County Mental Health Expenses 7-1-2012 6-30-2013

4004	MI CONSULTATION	
0010-60-4004-728-30807	SEASONS	819.14
Total		819.14
4041	MI PHYSIOLOGICAL TREATMENT	
0010-60-4041-726-30509	OUTPATIENT CREATIVE LINGING CENTER	0.00
0010-60-4041-728-30502	OUTPATIENT SEASONS	1,609.90
0010-60-4041-728-30515	Out Patient State Consumers	70.55
0010-60-4041-751-30510	OUTPATIENT Bridgeview Comm Mental Hlth	40.20
Total		1,720.65
4042	MI PHYSCHOTHERAPEUTIC TREATMENT	
0010-60-4042-723-30507	OUTPATIENT PLAINS AREA MENTAL HL	1,320.00
0010-60-4042-728-30502	OUTPATIENT SEASONS	87,468.14
0010-60-4042-728-30515	Out Patient State Consumers	553.10
0010-60-4042-728-39600	COMMUNITY SUPPORT PROGRAM-SEASON	0.00
0010-60-4042-755-30512	Out Patient - Siouxland Mental Health	278.00
0010-60-4042-756-30513	Out Patient Black Hawk Grundy Mental Hlt	226.00
Total		89,845.24

4043	MI EVALUATION	
0010-60-4043-723-30100	EVALUATIONS TO COMM	372.00
0010-60-4043-728-30102	DIAG EVAL NOT RELATED TO COMM	832.80
	SEASONS	
Total		1,204.80
4044	MI REHABILITATIVE TREATMENT	
0010-60-4044-728-39600	COMMUNITY SUPPORT PROGRAM-SEASON	1,330.00
Total		1,330.00
4071	MI STATE MENTAL HEALTH INSTITUTE	
0010-60-4071-706-31901	INPATIENT/HOSPITAL CHEROKEE	7,971.99
Total		7,971.99
4073	MI OTHER PUBLIC/PRIV HOSPITALS	
0010-60-4073-000-31900	INPATIENT / HOSPITAL	1,922.00
0010-60-4073-728-31905	INPATIENT/HOSPITAL SPENCER MUN H	3,656.59
0010-60-4073-730-31905	INPATIENT/HOSPITAL SPENCER MUN H	0.00
0010-60-4073-741-31907	Inpatient/Hospital Associ Psychiatric	300.00
0010-60-4073-759-31905	INPATIENT/HOSPITAL SPENCER MUN H	6,812.00
Total		12,690.59
4074	MI COMMITMENTS	
0010-60-4074-000-30100	EVALUATIONS TO COMM	758.05
0010-60-4074-000-35300	SHERIFF TRANSPORTATION CHARGES	6,740.17
0010-60-4074-000-39300	LEGAL AID	2,090.00
0010-60-4074-743-30000	D & E RELATED TO COMM(LEGAL&DRS)	0.00
Total		9,588.22
4075	MI Mental Health Advocates	
0010-60-4075-000-39500	Mental Health Advocate	160.89
Total		160.89
4101	CMI ADVOCATE	
Total		0.00
4121	CMI COORDINATING SERV-CASE MG T1	
0010-60-4121-000-37400	CASE MANAGEMENT - MEDICAIDE MATCH	20,077.03
0010-60-4121-709-37400	CASE MANAGEMENT - MEDICAIDE MATCH	1,918.86
0010-60-4121-709-37401	CASE MNGNT - MEDICAIDE MATCH DHS	263.84
Total		22,259.73
4132	PERSONAL & ENVIRONMENT SUPPORT	
0010-60-4132-709-32901	SUPPORT COMMUNITY LIVING - DHS	6,077.34
Total		6,077.34
4141	CMI PHYSIOLOGICAL TREATMENT	
0010-60-4141-728-30502	OUTPATIENT SEASONS	0.00
Total		0.00
4142	CMI PHYSCHOTHERAPEUTIC TREATMENT	
0010-60-4142-728-30502	OUTPATIENT SEASONS	70.55
Total		70.55
4150	CMI VOCATIONAL & DAY SERVICES	
0010-60-4150-709-36204	WORK ACTIVITY SERVICES - DHS	425.11
0010-60-4150-709-36802	SPPRTD EMPLOY SERV - DHS	27.49
0010-60-4150-709-39900	OTHER - DHS	3,166.50
0010-60-4150-710-36205	W A S-ECHO PLUS INC (SPIRIT LAKE	3,851.94
0010-60-4150-733-36211	WORK ACT SRV SUNSHINE WORKERS	1,930.87
0010-60-4150-733-36215	WORK ACT SRV - STATE CONSUMERS	1,767.01

Total		11,168.92
4163	CMI LIC/APP COMM BASED 1-5 BEDS	
0010-60-4163-709-32901	SUPPORT COMMUNITY LIVING - DHS	7,000.89
0010-60-4163-714-32902	SUPPORT COMM LVNG - HOPE HAVEN	2,050.06
Total		9,050.95
4164	CMI LIC/APP COMM BASED 6-15 BEDS	
0010-60-4164-725-31404	RCF-PRIMGHAR HLTH CARE CTR RCF	123,485.55
0010-60-4164-725-31415	RCF - STATE CONSUMERS	90,793.80
0010-60-4164-757-31483	RCF-Partnership for Progress/Willow High	18,976.35
Total		233,255.70
4171	CMI STATE MENTAL HEALTH INSTIT	
0010-60-4171-706-31901	INPATIENT/HOSPITAL CHEROKEE	0.00
Total		0.00
4174	CMI COMMITMENTS	
0010-60-4174-000-30100	EVALUATIONS TO COMM	523.00
0010-60-4174-000-35300	SHERIFF TRANSPORTATION CHARGES	360.38
0010-60-4174-000-39300	LEGAL AID	186.00
0010-60-4174-743-30000	D & E RELATED TO COMM(LEGAL&DRS)	300.00
Total		1,369.38
4175	CMI Mental Health Advocate	
0010-60-4175-000-39500	Mental Health Advocate	0.00
Total		0.00
4221	MR COORDINATING SERV-CASE MGNT	
0010-60-4221-000-37400	CASE MANAGEMENT - MEDICAIDE MATCH	122,986.49
0010-60-4221-709-37401	CASE MNGNT - MEDICAIDE MATCH DHS	5,717.81
Total		128,704.30
4231	MI TRANSPORTATION (NON-SHERIFF)	
0010-60-4231-709-35400	OTHER TRANSPORTATION	702.12
Total		702.12
4232	MR PERSONAL & ENVIRON SUPPORT SE	
0010-60-4232-709-32500	RESPIRE - DHS	930.98
0010-60-4232-709-32901	SUPPORT COMMUNITY LIVING - DHS	6,421.54
0010-60-4232-709-39900	OTHER - DHS	4,550.36
Total		11,902.88
4250	MR VOCATIONAL & DAY SERVICES	
0010-60-4250-709-36204	WORK ACTIVITY SERVICES - DHS	11,726.76
0010-60-4250-709-36802	SPPRTD EMPLOY SERV - DHS	863.96
0010-60-4250-709-39900	OTHER - DHS	16,057.75
0010-60-4250-710-36205	W A S-ECHO PLUS INC (SPIRIT LAKE	22,381.13
0010-60-4250-714-36207	WORK ACTIVITY SERVICE HOPE HAVEN	13,988.81
0010-60-4250-715-36208	WORK ACT SRV HORIZONS UNLIMITED	7,571.64
0010-60-4250-733-36211	WORK ACT SRV SUNSHINE WORKERS	16,401.59
0010-60-4250-734-36212	WORK ACT SRV VILLAGE NORTHWEST	118,083.25
0010-60-4250-734-36215	WORK ACT SRV - STATE CONSUMERS	73,433.60
0010-60-4250-742-36217	WORK ACTIVITY MOSAIC	3,782.83
Total		284,291.32
4263	MR LIC/APP COMM BASED 1-5 BEDS	
0010-60-4263-709-32901	SUPPORT COMMUNITY LIVING - DHS	123,075.11
0010-60-4263-714-32902	SUPPORT COMM LVNG - HOPE HAVEN	5,324.92
0010-60-4263-733-32905	SUPPORT COMM LIVING SUNSHINE	17,910.10

Total		146,310.13
4264	MR LIC/APP COMM BASED 6-15 BEDS	
0010-60-4264-709-31814	ICF/MR-DEPART OF HUMAN SERVICES	89,999.47
0010-60-4264-725-31404	RCF-PRIMGHAR HLTH CARE CTR RCF	19,306.60
0010-60-4264-734-31415	RCF - STATE CONSUMERS	22,453.13
0010-60-4264-734-32906	SUPPORT COMM LIVING VILLAGE	18,340.29
Total		150,099.49
4272	MR STATE RESOURCE CENTERS	
0010-60-4272-711-31903	INPATIENT/HOSPITAL GLENWOOD	9,452.17
0010-60-4272-735-31906	INPATIENT/HOSPITAL WOODWARD	11,444.16
Total		20,896.33
4275	MR Mental Health Advocate	
0010-60-4275-000-39500	Mental Health Advocate	563.05
Total		563.05
4411	GENERAL ADMINISTRATION	
0010-60-4411-000-10100	WAGES OF PART TIME HELP	26,010.01
0010-60-4411-000-11000	FICA - COUNTY SHARE	1,907.13
0010-60-4411-000-11100	IPERS - COUNTY SHARE	2,208.26
0010-60-4411-000-11300	HOSP INS CO SHARE	7,182.00
0010-60-4411-000-11600	UNEMPLOYMENT COMP	130.04
0010-60-4411-000-26000	OFFICE SUPPLIES	325.74
0010-60-4411-000-40300	PHOTOCOPY & DUPLICATING SERVICES	33.21
0010-60-4411-000-41200	POSTAGE & BOX RENT	121.51
0010-60-4411-000-41400	TELEPHONE	600.09
0010-60-4411-000-42200	EDUCATION & TRAINING	648.80
0010-60-4411-000-48000	DUES & MEMBERSHIPS	4,771.80
0010-60-4411-000-63600	OFFICE EQUIPMENT & FURNITURE	1,192.50
Total		45,131.09
4412	Purchased Administrative	
Total		0.00
Grand Total		1,197,184.80

5. Actual Scope of Services

There were no changes in the scope of services for FY12.

County: O'Brien	MI	CMI	MR	DD	BI
Service					
4x03 Information and Referral					
4x04 Consultation.	X	X			
4x05 Public Education Services					
4x06 Academic Services.					
4x11 Direct Administrative.					
4x12 Purchased Administrative					
4x21- 374 Case Management- Medicaid Match.		X	X	X	

4x21- 375 Case Management -100% County Funded					
4x21- 399 Other.					
4x22 Services Management.					
4x31 Transportation (Non-Sheriff).			X		
4x32- 320 Homemaker/Home Health Aides.			X		
4x32- 321 Chore Services					
4x32- 322 Home Management Services			X		
4x32- 325 Respite.			X		
4x32- 326 Guardian/Conservator.					
4x32- 327 Representative Payee					
4x32- 328 Home/Vehicle Modification			X		
4x32- 329 Supported Community Living			X		
4x32- 399 Other.		X	X		
4x33- 345 Ongoing Rent Subsidy.					
4x33- 399 Other					
4x41- 305 Outpatient	X	X			
4x41- 306 Prescription Medication.					
4x41- 307 In-Home Nursing			X		
4x41- 399 Other					
4x42- 305 Outpatient	X	X			
4x42- 309 Partial Hospitalization.		X	X		
4x42- 399 Other.	X	X			
4x43- Evaluation.		X			
4x44- 363 Day Treatment Services					
4x44- 396 Community Support Programs		X			
4x44- 397 Psychiatric Rehabilitation					
4x44- 399 Other					
4x50- 360 Sheltered Workshop Services.		X			
4x50- 362 Work Activity Services		X	X		
4x50- 364 Job Placement Services.					
4x50- 367 Adult Day Care.		X	X		
4x50- 368 Supported Employment Services		X	X		
4x50- 369 Enclave					
4x50- 399 Other.			X		
4x63- 310 Community Supervised Apartment Living Arrangement (CSALA) 1-5 Beds		X	X		
4x63- 314 Residential Care Facility (RCF License) 1-5 Beds		X	X		
4x63- 315 Residential Care Facility For The Mentally Retarded (RCF/MR License) 1-5 Beds					
4x63- 316 Residential Care Facility For The Mentally Ill (RCF/PMI License) 1-5 Beds					
4x63- 317 Nursing Facility (ICF, SNF or ICF/PMI License) 1-5 Beds					
4x63- 318 Intermediate Care Facility For The Mentally Retarded (ICF/MR License) 1-5 Beds					
4x63- 329 Supported Community Living		X	X		
4x63- 399 Other 1-5 Beds.					

4x6x- 310 Community Supervised Apartment Living Arrangement (CSALA) 6 & over Beds					
4x6x- 314 Residential Care Facility (RCF License) 6 & over Beds		X	X		
4x6x- 315 Residential Care Facility For The Mentally Retarded (RCF/MR License) 6 & over Beds			X		
4x6x- 316 Residential Care Facility For The Mentally Ill (RCF/PMI License) 6 & over Beds		X			
4x6x- 317 Nursing Facility (ICF, SNF or ICF/PMI License) 6 & over Beds					
4x6x- 318 Intermediate Care Facility For The Mentally Retarded (ICF/MR License) 6 & over Beds			X		
4x6x- 399 Other 6 & over Beds..					
4x71- 319 Inpatient/State Mental Health Institutes	X	X	X		
4x71- 399 Other					
4x72- 319 Inpatient/State Hospital Schools		X	X		
4x72- 399 Other.					
4x73- 319 Inpatient/Community Hospital	X	X	X		
4x73- 399 Other					
4x74- 300 Diagnostic Evaluations Related To Commitment.	X	X			
4x74- 353 Sheriff Transportation	X	X	X		
4x74- 393 Legal Representation for Commitment	X	X	X		
4x74- 395 Mental Health Advocates	X	X	X		
4x74- 399 Other					

6. Number, Types, and Resolution of Appeals

There were no appeal for services filed in FY '12.

7. Quality Assurance Implementation, Findings, and Impact on Plan

The end of the calendar year 2012, Targeted Case Management was serving 226 Individuals between the 4 counties that are subcontracted with Seasons Targeted Case Management. The populations served are as follows: 51% of the individuals served were adult diagnosed with ID (Intellectual Disability), formally known as mental retardation; 19% are children diagnosed with ID; 16% are adults diagnosed with chronic mental illness; 1% are diagnosed with brain injury; 5% are children diagnosed with serious emotional disturbances; 0% are diagnosed with developmental disabilities; and the other 3% related to individuals who do not have legal settlement with Clay, Dickinson, O'Brien or Osceola counties.

A satisfaction survey was done and 42 consumers responded to the survey which is 19% of all Case Management clients.

There were 60 provider satisfaction surveys sent out and 22 surveys were returned.

County Rate Information System (CRIS) continues to audit county provider cost reports.

8. Waiting List Information

There was no waiting list implemented in FY '13.